

## AIM SCHEDULE 1 – PRE-ADMISSION ANNOUNCEMENT

Please forward this form to [aimregulation@londonstockexchange.com](mailto:aimregulation@londonstockexchange.com)  
In the case of queries please contact AIM on +44 (0) 20 7797 4154

ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH AIM RULE 2		
<b>ALL APPLICANTS MUST COMPLETE THE FOLLOWING:</b>		
COMPANY NAME:		
Intelek plc		
COMPANY ADDRESS:		
P O Box 25, Spitfire Way, South Marston Park, Swindon, Wiltshire.		
COMPANY POSTCODE:		
SN3 4TR		
COUNTRY OF INCORPORATION:		
England		
COMPANY BUSINESS OR, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (J) OF THE AIM RULES:		
The principal activities of the group are the design and manufacture of electronic systems for satellite and microwave communications and the manufacture of precision parts for the aerospace market.		
DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares):		
87,376,072 Ordinary shares of 5 pence each		
CAPITAL TO BE RAISED ON ADMISSION:		
None		
FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS:		
David Matthew Bramwell ( Non Executive Chairman) Ian Duncan Brodie (Chief Executive Officer) Kevin Neil Edwards (Finance Director) Donald Wilson (Non executive Director)		
PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL BEFORE AND AFTER ADMISSION:		
Rights & Issues Investment Trust plc	<b>17,500,000</b>	<b>20.03%</b>
N L Mills	6,591,550	7.54%
R B Fletcher	3,946,081	4.52%
N H Lewis	5,650,000	6.47%
Framlington Investment Management Limited	4,850,000	5.55%

NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (H) OF THE AIM RULES:
None
ANTICIPATED ACCOUNTING REFERENCE DATE:
31 March
EXPECTED ADMISSION DATE:
14 December 2006
NAME AND ADDRESS OF NOMINATED ADVISER:
Brewin Dolphin Securities Limited Edmund House, 12 – 22 Newhall Street, Birmingham. B3 3DB
NAME AND ADDRESS OF BROKER:
Brewin Dolphin Securities Limited Edmund House, 12 – 22 Newhall Street, Birmingham. B3 3DB
DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES:
N/A
DATE OF NOTIFICATION:
<b>21 November 2006</b>
NEW/ UPDATE (see note):
<b>UPDATE</b>
<b>QUOTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING:</b>
THE NAME OF THE AIM DESIGNATED MARKET UPON WHICH THE APPLICANT'S SECURITIES HAVE BEEN TRADED:
Official List of the UKLA
THE DATE FROM WHICH THE APPLICANT'S SECURITIES HAVE BEEN SO TRADED:
9 November 1983
CONFIRMATION THAT, FOLLOWING DUE AND CAREFUL ENQUIRY, THE APPLICANT HAS ADHERED TO ANY LEGAL AND REGULATORY REQUIREMENTS INVOLVED IN HAVING ITS SECURITIES TRADED UPON SUCH A MARKET:
The Directors confirm that after due and careful enquiry, the Company has adhered to all of its legal and regulatory requirements in relation to the trading of its shares on the Official List of the UK Listing Authority.
AN ADDRESS OR WEB-SITE ADDRESS WHERE ANY DOCUMENTS OR ANNOUNCEMENTS WHICH THE APPLICANT HAS MADE PUBLIC OVER THE LAST TWO YEARS (IN CONSEQUENCE OF HAVING ITS SECURITIES SO TRADED) ARE AVAILABLE:
Accounts: <a href="http://www.intelek.plc.uk/investor/relations.htm">www.intelek.plc.uk/investor/relations.htm</a> News and announcements: <a href="http://www.intelek.plc.uk/news/default.asp?archive=1">www.intelek.plc.uk/news/default.asp?archive=1</a>

<p>DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY:</p>
<p>The Director's strategy is centred on the development of the Group's businesses in the communications industry and, in particular, the satellite element of that industry. It is the Board's intention to develop shareholder value by building an integrated Group with a significant share of niche global markets in the field of communications. The Directors intend to grow the business organically by sound investment in product development, capital equipment and enhanced geographic coverage. The Group also intends to complement organic growth by suitable acquisitions within its core activity as and when the right opportunities are identified.</p>
<p>A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED:</p>
<p>There has been no significant change to its financial or trading position since 31 March 2006, the date of the last audited accounts of the group.</p>
<p>A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT THE WORKING CAPITAL AVAILABLE TO IT OR ITS GROUP WILL BE INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION:</p>
<p>The Directors have no reason to believe that the Company will have insufficient working capital for at least twelve months following admission.</p>
<p>DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES:</p>
<p>None.</p>
<p>A BRIEF DESCRIPTION OF THE ARRANGEMENTS FOR SETTLING THE APPLICANT'S SECURITIES:</p>
<p>Trades in the Company's shares are settled through CREST.</p>
<p>A WEBSITE ADDRESS DETAILING THE RIGHTS ATTACHING TO THE APPLICANT'S SECURITIES:</p>
<p><a href="http://www.intelek.plc.uk/investor/new-pdf/articles.pdf">www.intelek.plc.uk/investor/new-pdf/articles.pdf</a></p>
<p>INFORMATION EQUIVALENT TO THAT REQUIRED FOR AN ADMISSION DOCUMENT WHICH IS NOT CURRENTLY PUBLIC:</p>
<p>None.</p>
<p>A WEBSITE ADDRESS OF A PAGE CONTAINING THE APPLICANT'S LATEST ANNUAL REPORT AND ACCOUNTS WHICH MUST HAVE A FINANCIAL YEAR END NOT MORE THEN NINE MONTHS PRIOR TO ADMISSION AND FULLY AUDITED INTERIM RESULTS WHERE APPLICABLE. THE ACCOUNTS MUST BE PREPARED ACCORDING TO UK OR US GAAP OR INTERNATIONAL ACCOUNTING STANDARDS:</p>
<p><a href="http://www.intelek.plc.uk/investor/relations.htm">www.intelek.plc.uk/investor/relations.htm</a></p>
<p>THE NUMBER OF EACH CLASS OF SECURITIES HELD IN TREASURY:</p>
<p>None.</p>

Note: THIS FIELD SHOULD INDICATE THAT THE ANNOUNCEMENT IS 'NEW' AND ALL RELEVANT FIELDS SHOULD BE COMPLETED. OTHERWISE WHERE THE FORM IS REQUIRED TO BE COMPLETED IN RESPECT OF AN 'UPDATE' ANNOUNCEMENT, THIS SHOULD BE INDICATED. IN SUCH CASES, ALL THE ORIGINAL INFORMATION SHOULD BE INCLUDED WITH ANY AMENDED FIELDS **EMBOLDENED**.